

Protect yourself with a Trusted Contact Person

Designating a Trusted Contact Person is a proactive step in securing your financial future. It adds a layer of protection, ensuring that someone you trust can help safeguard your assets and support you in managing your finances, especially in times of need.



WHAT IS A TRUSTED CONTACT PERSON?

A Trusted Contact Person is an individual you authorize BAC Community Bank to contact in specific situations to help protect your financial accounts. This person can be a family member, friend, or any trusted individual who you believe can act in your best interest.

HOW WOULD HAVING A TRUSTED CONTACT PERSON HELP ME?

A Trusted Contact Person can be alerted if there's suspicious activity on your account to **help safeguard your money from fraud and financial exploitation if you can't be reached.**

A Trusted Contact Person can **assist if you face health problems that impact your financial decisions**, ensuring your financial matters are managed even if you cannot do so yourself.

A Trusted Contact Person can **provide peace of mind knowing there's someone looking out for your financial well-being** for both routine and emergency financial situations.

- X** Being a Trusted Contact Person does not make them a power of attorney, legal guardian, trustee or executor
- X** Your Trusted Contact Person cannot make changes to your account
- X** Your Trusted Contact Person cannot make financial decisions about your account

BAC Community Bank

Talk with us at BAC Community Bank today about naming a Trusted Contact Person.

www.bankbac.com/trustedcontact